



Membership Application - Alamo Executives Association

AEA Membership Guidelines and requirements:

1. Provide a quarterly average of one (1) lead or referral each week which might benefit a member.
2. Attend all scheduled meetings unless urgent health or business reasons prevent attendance validated by the Executive Director. Absences are not to exceed four (4) per quarter.
3. Agree not to be or become a member of another leads/referral organization.
4. Become familiar with the businesses represented in the Association.
5. Mention the merits of the various members of the Association whenever possible. Refer to friends and business associates.
6. Act promptly on all business information/referrals received. Follow-up and make an effort to turn referrals into business.
7. Handle all referred business in a thorough and professional manner to reflect positively on the recommending member.
8. Pay dues promptly (within 30 days of invoice) at rate determined by the Board of Directors.
9. Strive to provide quality merchandise and service.
10. Keep the source of information furnished by the Association confidential.
11. Being in business for 2 years or more is preferred.



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Please Print.

Business Name: _____

Name of Principal _____ Title _____

Address: _____

City _____ ST _____ Zip _____

Office Phone: _____ FAX: _____

Email: _____ Website: _____

Name of Associate who may attend in your place: _____

Business Category Requested: _____

Names of AEA Member(s) You Know: _____

Were you referred by an existing AEA member? If so, who: _____

Member of another Leads Club: Yes / No
If answer is yes, please name organization(s): _____

If you are accepted as a member of AEA, will you and your associate member agree to resign from any other organizations that require leads that are not exclusive to your trade or profession? Yes / No

COMPANY INFORMATION

President or owner - if other than yourself: _____

How long has this company been in business? _____

Time in your current position: _____



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Total number of employees: _____

Additional location or billing addresses if applicable:

List products / services your company provides: _____

Please list three (3) references:

1) Name: _____

Company: _____

Title: _____ Phone: _____

Length of association: _____

2) Name: _____

Company: _____

Title: _____ Phone: _____

Length of association: _____

3) Name: _____

Company: _____

Title: _____ Phone: _____

Length of association: _____

PERSONAL INFORMATION

(For primary contact person, attendee)

Name: _____



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Birthday (year not necessary) _____

Home address _____ Zip _____

Home phone number: _____ Spouse Name: _____

Cell Phone: _____

E-Mail: _____ Website: _____

We hereby make application for Membership in your Association and promise that we shall fully comply with all the requirements of your Association as listed on the previous page. An executive officer or member of senior management of our firm shall regularly attend the meetings unless prevented by health or urgent business reasons and shall report, on a quarterly average, a minimum of one lead per week.

We agree to remit \$300.00 with this application (non-refundable if application accepted) membership initiation fee and to pay our quarterly dues (\$250.00) as required. My associate member and myself are not members of any organization requiring leads and agree not to join such an organization while members of AEA.

I understand that your application process may take up to 30 days for completion and that I will be notified immediately. You agree that, if our application is accepted, an application from another person whose main classification is in competition with our classification will not be accepted. However, we do understand that this does not apply to our sidelines. Furthermore, my signature below confirms my agreement to promote business activities only within my chosen classification. Additionally, I acknowledge that any violation of this agreement is cause for consideration of membership termination.

We agree to abide by the Rules and Regulations as they now exist and/or as they may be amended.

Signature of Principal: _____ Date: _____



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Return to: Larry Dickman, Executive Director
larry@alamoexecutives.com
13423 Blanco Rd., Suite 301
San Antonio, TX 78216 (210) 601-1020